





WELCOME TO HEINEKEN VIETNAM SUSTAINABILITY REPORT 2022

Sustainability for us is about collective actions.

See the next pages on the actions we took last year.

Cheers,



Alexander Koch
Managing Director
HEINEKEN Vietnam



BOUNCING BACK TOGETHER WITH VIETNAM

HEINEKEN VIETNAM TAKES BOLDER ACTIONS

ECONOMIC

In 2022, **GDP** growth was at **8.02%**, the fastest expansion since 1997 ⁽¹⁾.

The total **retail sales of consumer goods and services** of 2022 increased by **19.8%** over 2021 ⁽²⁾.

The unemployment rate of working age in 2022 was 2.32%, down 1.24% over 2021 (2).

VND 72.7 trillion of value was added to the economy through HEINEKEN Vietnam's value chain, representing **1.04%** of GDP (vs. 0.94% pre-COVID in 2019).

HEINEKEN Vietnam **supported 246,000 jobs** across the value chain, making up **0.49%** of Vietnam's labor force.

The biggest growth in both value-add & jobs was downstream, from margin growth and the recovery in restaurants and bars, in which the **employment rate** increased by **73%**, and **value added** increased by **68%**.

ENVIRONMENT

At COP27, the Vietnamese Government reaffirmed the **National Climate commitments** to achieve **net-zero** carbon emissions by 2025 ⁽³⁾.

The Law on Environmental Protection 2020 was enacted in 2022, highlighting the development of sustainable economic growth models and the integration of the circular economy (4).

The Quang Nam Brewery completed biomass renewable thermal energy production resulting in 6/6 of our breweries using biomass thermal energy.

Renewable electrical energy via certificates were sourced from certified projects in Vietnam for 100% of our electricity demand.

The **Partnership** with WWF Vietnam for **water conservation** at 3 river basins was launched.

SOCIAL

The Multidimensional Poverty Index in 2022 was estimated at about 3.6%, **down 0.8%** over 2021 ⁽⁵⁾.

HEINEKEN Vietnam worked with the Red Cross Vietnam to **upscale** the impact of the **annual Tet charity**.

"HEINEKEN Cares" was launched with 800 employees participating in voluntary activities.

RESPONSIBLE CONSUMPTION

There was stricter enforcement of no-drink driving under **Decree No. 100** and **administrative penalties** for road traffic and rail transport offenses.

HEINEKEN Vietnam launched a Road safety program for external businesses and organizations in partnership with the National Traffic Safety Committee (NTSC).

10% of Heineken® media budget was spent on responsible drinking.

Heineken® 0.0, was promoted through a "Zero to Hero" competition with California Fitness and a series of marathon races.



The year 2022 was the recovery year for Vietnam after an unprecedented downturn due to the COVID-19 pandemic. The Vietnamese economy experienced a strong rebound, with its gross domestic product (GDP) increasing 8.02% ⁽¹⁾. In parallel, Vietnam also reiterated its strong climate commitments towards national sustainable development progress.

Bouncing back together with Vietnam, in 2022, HEINEKEN Vietnam took bolder actions with new approaches, initiatives, and collaborations, resulting in more impactful outcomes to achieve a V-shaped recovery not only in its business operations but also on sustainability aspects. While there is still much to do, HEINEKEN Vietnam is making good progress and building momentum to Brew a Better Vietnam.





2022 SUSTAINABILITY KEY ACHIEVEMENTS

Bouncing back together with Vietnam, HEINEKEN takes bolder actions on our journey to Brew a Better Vietnam





96%

Renewable energy in production



ZERO

Waste to landfill across at 6 breweries



VND 30BN

Allocated to conserve 3BN liters of water per year



VND 11.6BN

Heineken® media budget

consumption advertising

spent on responsible

Supported to needy communities

10%



50%

Bewery Managers are women



100%

Compliance to equal gender pay and fair living wages



Heineken® 0.0

promoted in Vietnam



12th year

Partnership with National Traffic Safety Committee on *When* you drive, never drink



1.04%

GDP contributed through the value chain



246,000

jobs supported



BRINGING VALUE TO OUR STAKEHOLDERS

At HEINEKEN Vietnam, pursuing sustainability has helped us achieve a high level of trust according to a survey conducted by Edelman across the general population from October to November, 2022 ⁽⁶⁾. Here are some noticeable highlights from the 959 responses received





81%

trusted HEINEKEN Vietnam to do what is right



67%

agreed that **HEINEKEN Vietnam creates more sustainable environments** where
the business operates



67%

agreed that **HEINEKEN Vietnam** has a **positive impact on communities**



67%

agreed that **HEINEKEN Vietnam** is committed to **encouraging people to drink responsibly**

OUR STAKEHOLDERS



Mr. Nguyen Quang Vinh

Vice President of Vietnam Chamber of Commerce and Industry (VCCI) & Chairman of Vietnam Business Council for Sustainable Development (VBCSD)

Last year, we saw a lot of national bold moves on post-pandemic economic development and sustainability, particularly on the COP27 commitment, and revised Environment Law.

HEINEKEN Vietnam is one of a few leading companies in Vietnam that demonstrates a strong sense of sustainability ambitions, commitments, and actions, which are supportive and aligned very well with the national agenda on sustainability.

HEINEKEN Viet Nam has been in top 3 of the most sustainable companies (manufacturing) in the last 7 consecutive years since the CSI ranking first launched thanks to its future-proof sustainability strategy and roadmaps, which are revised and updated on a regular basis to ensure the materiality and relevancy to the local context and stakeholders' concerns.



Mr. Khuat Viet HungExecutive Vice Chairman of
National Traffic Safety Committee

The National Traffic Safety Committee (NTSC) acknowledges and highly appreciates HEINEKEN Vietnam's active participation in building a culture of "When You Drive Never Drink" since 2008. Changing behavior requires the support of the entire society and cannot be accomplished quickly. I hope HEINEKEN Vietnam, along with the business community and people, keeps working together on this journey.



Dr. Bui Thi HoaPresident of the Vietnam
Red Cross Association

As part of the "Tết Nhân Ái" campaign by Vietnam Red Cross, in 2022, the Vietnam Red Cross had the chance to partner with HEINEKEN Vietnam to organize the "HEINEKEN Cares, Joining Hands for a happy and healthy Tet" program, benefiting the needy community in 5 provinces and cities of Vietnam. The program has enhanced the engagement with the community and brought about new experiences. In addition to the free choice of Tet gifts, the activities also provided free medical check-up, medicine packages, and first aid kits at "the 0 Dong Tet Fair". Other springtime activities include giving calligraphy, painting nails, cutting hair, cooking banh Chung, etc... I am truly impressed and grateful for the sense of care for the community by HEINEKEN Vietnam.



Dr. Van Ngoc ThinhChief Executive Officer, WWF Vietnam

Being the partner of the 30 billion VND investment project, aiming to conserve water resources in Dong Nai Culture and Nature Reserve, Dong Thap Muoi Ecological Reserve and Xuan Son National Park, WWF Vietnam had the opportunity to learn more about HEINEKEN Vietnam's ambition of achieving 100% water balance and contribute to preserving the integrity of freshwater ecosystems of the critical river basins in Vietnam. From the beginning, we had agreed strict requirements for feasibility studying and evaluating the impact of the proposed solutions, based on highly scientific calculation methods. In addition, the proposed interventions needed to ensure sustainability, create long-term impacts and a series of criteria on transparency and capacity of project partners. WWF Vietnam was greatly inspired as we could jointly create sustainable values for the community and preserve vital freshwater ecosystems in Vietnam, join hands for a Better Vietnam.

OUR STAKEHOLDERS



Ms. Pham Thi My Trang
Minh Quang Distributor

I have had the honour of being a partner of HEINEKEN Vietnam since building the distribution system began. The partnership provides me a lot of opportunities to learn and develop throughout the past 30 years with HEINEKEN Vietnam. From a very small level 2 distribution unit, I have now built a distribution ecosystem with 4 warehouses full of modern technology, providing hundreds of workers with stable work and income.

Besides partnering in business, I also can participate in the organization's yearly community support programs. I realize that HEINEKEN Vietnam does not only prioritize business growth but also cares about the community and the environment. I think HEINEKEN Vietnam is a very trustworthy business associate.



Mr. Mac Thanh Tien Head of Sales, Sales Mekong Delta

As an employee of HEINEKEN Vietnam's Sales Team for nearly 20 years, I know that the company strongly focuses on building the Responsible Drinking culture among all employees. I, myself always practice Responsible Drinking to ensure my own health and set an example for my employees.

Ms. Nguyen Minh Tam Forbes Vietnam

One of the activities in which I had the opportunity to participate over the past year at HEINEKEN Vietnam was the signing of a collaboration agreement with WWF Vietnam to carry out conservation work in three river basins nationwide. In my view, environmental protection activities require significant financial resources, and corporate contributions can create conditions for practical implementation of such protection programs. HEINEKEN's sponsorship of the project with a sum of 30 billion VND is, in my opinion, significant in supporting concrete actions to protect water resources.

Ms. Tran Thi Tu Uyen

Phap Luat Magazine

I often jokingly tell my friend that HEINEKEN is one of the most "adventurous" beer brands because they always invest in a variety of product lines to serve the market. For example, if they have Larue Smooth and Edelweiss this year, what will they have next year? It's worth waiting for."



Le Hoang Nha Ngoc Student from HCMC Foreign Trade University

I am passionate about learning about sustainability and circular economy. Through the media, I have been impressed with the commitments and the sustainability agenda of HEINEKEN Vietnam. HEINEKEN Vietnam's initiatives are simple but contribute greatly to building circular economy mindset and encouraging practices for employees through programs such as "No Single Use Plastics": do not use plastic bags, foam boxes, disposable plastic cups, etc. HEINEKEN Vietnam has strongly inspired me. And I have promised myself that I will practice small actions, but if we work together, we will definitely create a better environment for all of us.



OUR SUSTAINABILITY STRATEGY

STRATEGIC CONTEXT

Like all countries, Vietnam also faces challenges across Environmental, Social and Responsible aspects. Being one of the countries that are most vulnerable to climate change, Vietnam has experienced an accelerating warming trend, with an average increase of approximately 0.2°C per decade over the last 40 years with the highest increase in the last decade⁽⁷⁾. Meanwhile, gender inequity is still prevalent due to deep-rooted gender stereotypes with an average gender earnings gap of 29.5%(8). Besides, alcohol misuse also needs to be addressed, with drink-driving behavior and excessive consumption being two top societal concerns.

After the COVID-19 pandemic, and to enable the country to move forward with its sustainable growth strategy, the Vietnamese government showed a strong determination to achieve economic prosperity, environmental sustainability as well as social equality through a series of impactful national policies and regulations.

HEINEKEN VIETNAM'S SUSTAINABILITY STRATEGY

Together with Vietnam and its growing challenges, HEINEKEN Vietnam continues to Raise the bar on our sustainability and responsibility ambitions toward 2030, with our global EverGreen strategy acting as a guiding star, which has been built on our value creation model, the Green Diamond. This value creation model puts growth, profit, and capital on equal footing with sustainability and responsibility. We aim to get the balance right between short-term delivery and long-term sustainability and between top-line growth and overall stakeholder value creation, to Brew A Better Vietnam.

In response to our local stakeholders' concerns and supporting the national commitment on sustainability, our "Brew A Better Vietnam" sustainability strategy focuses strongly on the three pillars including Environmental, Social & Responsible:

OUR PURPOSE We brew the Joy of True Togetherness to inspire a better world BREW A BETTER VIETNAM RASE THE BAR 2030 ANNINS AUMENTA AUMENTA ANNINS AUMENTA AUMENTA AUMENTA ANNINS AUMENTA

PATH TO ZERO IMPACT

Reach net zero carbon emissions Maximize circularity Towards healthy watersheds

PATH TO INCLUSIVE, FAIR & EQUITABLE WORLD

Embrace inclusion and diversity
A fair and safe workplace
Positive impact in our communities

AND HARMFUL USE

Always a choice Address harmful use Make moderation cool



PATH TO ZERO IMPACT

At COP27, Vietnam reiterated its strong commitment to climate change response. To join the country in striving towards a green and net zero carbon economy, in 2022, HEINEKEN Vietnam took bolder actions in our journey to:

REACH NET ZERO CARBON EMISSIONS

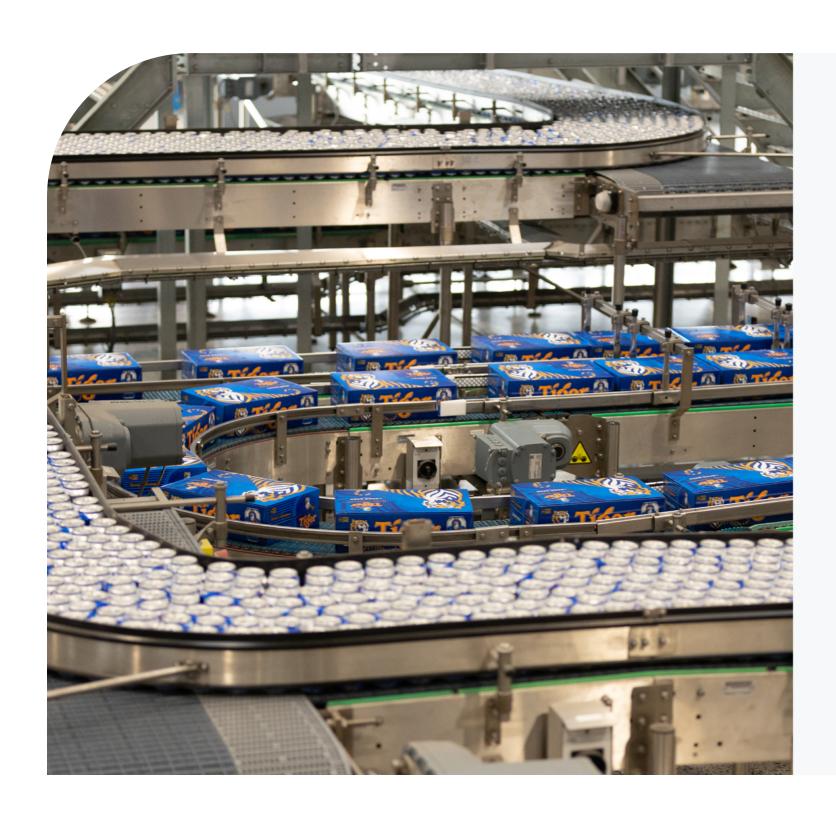
MAXIMIZE CIRCULARITY

TOWARDS HEALTHY WATERSHEDS



REACH NET ZERO CARBON EMISSIONS

2022 KEY HIGHLIGHTS





87%

CO₂ reduction vs 2018



96%

Combined renewable energy in production



6/6

Breweries use thermal energy from biomass



100%

Renewable electricity covered with Energy Attribute Certificates (EACs)

BOUNCING BACK TOGETHER WITH VIETNAM

Although Vietnam is a small-scale greenhouse gas emitter, emissions in the country have multiplied fivefold in the last 20 years - largely fueled by significant growth in electricity demand ⁽⁹⁾. With its commitment restated at COP27 in 2022, **Vietnam is working hard** with internal resources as well as support from the international community to tackle climate issues, with a significant emphasis on energy transition.

To support this, HEINEKEN Vietnam has a roadmap in place for actions to reach net zero emissions across the entire value chain by 2040 and support the national agenda to achieve a commitment of net zero by 2050.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

Our local climate ambitions are well-aligned with the 2030 global ambitions of HEINEKEN, which were validated by the Science-Based Target initiative (SBTi) and followed the 1.5°C climate change pathway of the Intergovernmental Panel on Climate Change (IPCC). In Vietnam, we have even raised our ambitions by aiming to achieve net zero in production 5 years earlier.

We have ambitiously set our goals to:

- Reach net zero in scope 1 and 2 by 2025
- Reduce scope 3 emissions by 21% by 2030
- Reduce emissions across our value chain (scope 1, 2 and 3) by 30% by 2030
- Reach net zero across our value chain by 2040

OUR STRATEGIC APPROACH

Our strategic approach is based on the 4Rs: Reduce, Replace, Remove and Report.



REDUCE
Efficiency
& optimization



REPLACE
Renewable energy or low carbon solutions



REMOVE
Certificates purchase
& accessible options



REPORT

Work with the Carbon Disclosure Project (CDP) and Climate Group's RE100 to provide granular data

OUR BOLDER ACTIONS



REDUCE

Continued to invest in technology and optimize current processes

Applied state-of-the-art technologies in all 6 breweries

Achieved 0.35 kgCO₂e/hl CO₂e in production, which was the lowest in HEINEKEN's APAC region



REPLACE

Finalized renewable thermal energy in Quang Nam brewery

Purchased EACs from qualified EAC suppliers

used renewable thermal biomass

100% renewable electricity



REPORT

Improved emission reporting and work with the CDP as well as Climate Group's RE100

HEINEKEN was on the CDP's Climate Change A List for leadership in environmental transparency on climate change







63%

respondents who were surveyed believe we have a positive impact on the environment ⁽⁶⁾



6/6 breweries

energy for brewing

was covered by EAC

659

respondents believe we care about reducing our carbon footprint ⁽⁶⁾



Increasing the share of renewable energy and improving energy efficiency



Contributing to Vietnam's commitment at COP27 to uphold Vietnam's pioneering role in energy transition, green transition and digital transformation



Improving education and raising awareness through our sustainability report

ACHIEVEMENTS

CASE STUDY: QUANG NAM – THE FINAL BREWERY TRANSITIONS TO USING BIOMASS THERMAL ENERGY

To reach **net zero** carbon emissions in production by 2025, HEINEKEN Vietnam is building momentum in our **renewable energy transition** journey.

In 2022, the **Quang Nam brewery** became the **last production site** to use **thermal biomass energy**. The use of thermal biomass energy at Quang Nam brewery helped to **reduce CO2 emissions by 44%** compared to heat generated from diesel oil. This action also contributed to **boosting the value of agricultural byproducts**, which were used to power our brewing process such as rice husks, sawdust, wood chips, corn cobs, peanut shells, etc.

Through this model, a long-term collaboration has been set up between HEINEKEN Vietnam and its steam supplier allowing the biomass plant to be set up next door to the brewery, generating more jobs and income for the local people.



100% RENEWABLE ELECTRICITY COVERED WITH EAC

For years, HEINEKEN Vietnam has shown our eagerness to purchase renewable electricity. However, in Vietnam, there is still inadequate access for businesses to obtain large volumes due to inadequate infrastructure and lack of relevant regulations.

In 2022, HEINEKEN Vietnam decided to take a bold interim action as part of the longer-term transition to renewable electricity in production. While waiting for the **renewable energy** purchase options, we decided to purchase certificates to cover **100% of the volume of electricity** we used with the support of South Pole Carbon Asset Management Ltd. The sources of the EAC come from Phu Yen and Bang Duong solar projects. The idea is that the purchase of certificates will show the demand from corporate entities for solar energy and stimulate further investment in this sector.

As a result, in 2022, the electrical consumption across all six brewery sites was covered by 100% renewable electricity. The combined renewable energy consumption (together with thermal biomass) at our breweries increased to 96%. In our roadmap, HEINEKEN Vietnam aims to phase out and replace EACs with bolder solutions like the DIRECT POWER PURCHASE AGREEMENTS (DPPA) and rooftop solar in the coming years to further support the acceleration of renewable energy transition in Vietnam.



CASE STUDY: VUNG TAU – A GREEN BREWERY BY DESIGN

The expansion of HEINEKEN Vietnam's **Vung Tau brewery** was unveiled in 2022. The brewery is now **the largest HEINEKEN brewery** in the Asia Pacific Region and is built to be **green-by-design**.

Vung Tau brewery is the leader in water, energy consumption efficiency in HEINEKEN Vietnam and even among other breweries the APAC region. In 2022, 15% of treated wastewater was reused for non-beer producing purposes, such as cleaning & cooling. Moreover, with a water consumption of 2.16 hl/hl, Vung Tau was recognized as the #1 most water-efficient brewery in the HEINEKEN APAC region.

For energy, 100% of thermal and electrical energy was sourced from renewables, including biomass and EACs. In fact, 97% of the demand for thermal energy comes from a biomass plant just across the street in My Xuan Industrial Zone. In addition, biogas energy that was generated from the wastewater treatment plant contributed to almost 5.42% of the thermal energy demand of the brewery.

Green-by-design features can be seen across the brewery – for example, there are **615 transparent domes** installed on the rooftops, which reduces the brewery's energy consumption by providing **natural light** and ventilation, creating a **comfortable working environment** for employees. The brewery also covers an area of 40 hectares and over 10 hectares (27%) has been planned for gardens and green spaces.

On the economic and social side, the brewery has **attracted** many big **businesses** to invest in the province, such as our can and malt suppliers, and this in turn **creates jobs** and incomes **to hundreds of local people**, as well as resources to the local province budget. In addition to the economic support, our **local sourcing** approach creates positive impact for the environment as the emissions are significantly reduced in the logistics of goods.











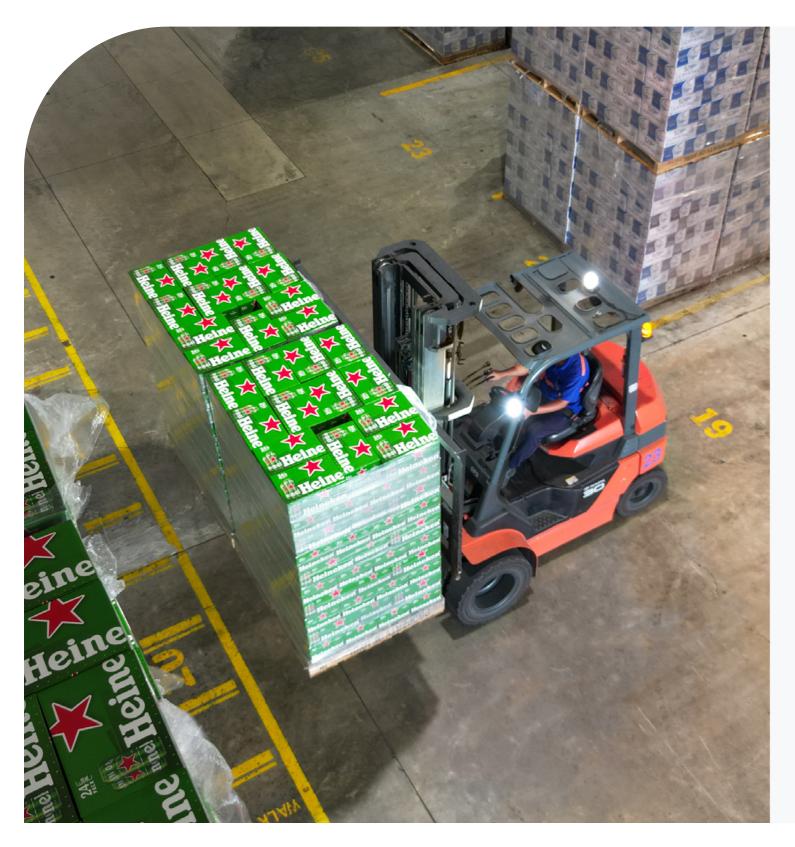
The largest
HEINEKEN brewery
in the Asia Pacific Region

#1 most water-efficient brewery in HEINEKEN APAC

100% renewable thermal & electrical energy

MAXIMIZE CIRCULARITY

2022 KEY HIGHLIGHTS





2.1K tons

of CO₂e saved from logistic optimizations



ZERO

waste to landfill in 6/6 breweries



98%

of bottles are returnable and reused up to 30 times



98%

of crates are reused with a 5 to 10 year lifespan, then recycled



Heineken® Greener Bar

at 100% of Heineken® events

BOUNCING BACK TOGETHER WITH VIETNAM

Recent rapid economic growth in Vietnam based on the linear approach has put an increasing and irreversible strain on the country's ecosystems. In 2022, the government embraced bold moves to accelerate the country's transition from a linear to a circular economy, especially through issuing Decision No. 687 on approving the scheme for circular economy development in Vietnam⁽¹⁰⁾. Importantly, the revised Environmental Law strongly emphasizes and regulates the responsibility of producers on the circularity of their products at their end life in the future.

Together with Vietnam, HEINEKEN Vietnam has been moving away from a linear 'take-make-waste' model to a circular 'reuse-share-repair' one where we maximize the circularity of our products.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

Our ambition is to **maximize circularity** across our value chain and extend the life cycle of our input and output materials. We have developed a dedicated strategy towards:

- Zero waste to landfill for all our production sites by 2025.
- Turn waste into value and close material loops throughout the value chain.

OUR STRATEGIC APPROACH

We apply the **ReSOLVE** model from the Ellen MacArthur Foundation, which includes Regenerate, Share, Optimize, Loop, Virtualize, and Exchange from barley to bar. The model is presented as below.



OUR BOLDER ACTIONS

















REGENERATE

Generated biogas

treatment process

from the wastewater

in brewing in Packaging

packaging

LOOP

Reused and recycled various forms of

Generated renewable thermal energy from agricultural byproducts as biomass

SHARE & LOOP

in Waste Management, **Offices & Events**

Introduced Heineken® Greener Bar

Implemented Be a Hero, Go Plastic Zero campaign

Installed Plastic-Zero Borrow Stations of reusable bottles & food boxes at Head Office

OPTIMIZE

in Distribution & Breweries

Increased truck size for larger load-carrying capacity, fewer delivery trips, less emssions

Re-layout warehouse for larger storage space, fewer delivery trips, less emssions

Optimized supplier network to be closer to Da Nang and Vung Tau breweries

Reduced thickness of inner paper of carton and aluminum coil (used to produce aluminum can)

VIRTUALIZE

in meeting & flexible working

Hybrid working provided flexibility for

employees in Head Office



EXCHANGE in Cooling &

Logistics

Installed 100% low emission fridges in the market

Upgraded trucks to efficient diesel type -EURO4

Shifted to electric lithium forklifts

32,578.278 MJ of Biogas was reused and contributed 4.64% to total thermal consumption



98% of beer bottles were returnable & reused up to 30 times

98% of plastics crates were reused with a 5-to-10-year lifespan, then recycled

Heineken® Greener Bar:

Collected and recycled 50,000 cans. Reused the bar at 4 different events in 2022

100% materials were reused and recycled.

Through Be a Hero, Go Plastic Zero campaign:

50% Head Office employees borrowed cups & boxes from the borrow station to purchase drinks & food

Increased truck size: **↓1.4kT CO**₂ emissions

Re-layout warehouse: **↓0.3kT CO**₂ emission

Optimized supplier network: **↓1.63kT CO**₂ emission

Saved 35 tons of aluminum and 999 tons of paper



Reduced approximately 40% commutating



Low emission fridges: **↓63% of CO**₃ emissions vs normal fridge

EURO4 diesel type: **↓ 0.2kT CO**₂ emissions

Electric lithium forklifts: **↓0.2kT CO**₂ emissions





of respondents believed that we are committed to more recycling, re-use & reducing waste (6)



78%

of respondents are aware that we have made progress in Circularity initiatives (6)



Mitigating waste generation through prevention, reduction, recycling and reuse across our value chain



CASE STUDY: HEINEKEN® GREENER BAR

In 2022, the Heineken® brand introduced the Heineken® Greener Bar, as a part of our journey to make the world a little greener every day.

Over **150,000 visitors** flocked to events such as Heineken® Refresh Your Music and Heineken® Countdown events during New Year's Eve. There the Greener Bar greeted consumers and together over **50,000** cans were collected for recycling.

Every material used at the Heineken® Greener Bar had a life before its use as well as a life after the bar was gone. From returnable Heineken® bottles, crates, and wooden beer pallets, to bar-counters and flooring made from recycled Heineken® plastic labels, nearly everything in the bar was recycled, upcycled, or reused. After each event, all plants in the Heineken® Greener Bar were re-planted at our breweries. Furniture and uniforms were also reused.

The **Heineken® Greener Bar** was the start of a journey to be more sustainable in our activations & brand experiences, helping the brand be a little "greener" every day.

150,000 visitors flocked to events

50,000 cans were collected for recycling

Every material used at Heineken® Greener Bar were recycled, upcycled, and reused





















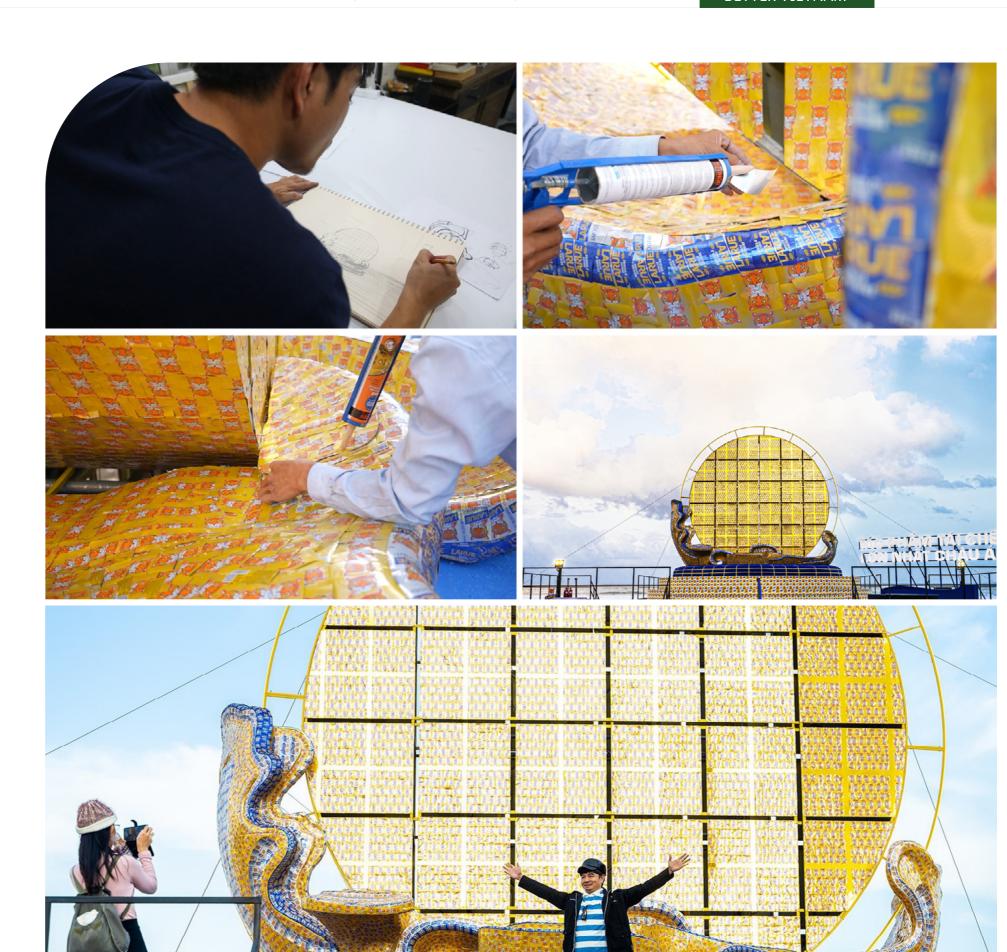
CASE STUDY: "BREAKING DAWN" THE BIGGEST RECYCLED ART INSTALLATION IN VIETNAM & ASIA MADE FROM LARUE CANS

Da Nang and Quang Nam provinces attract millions of tourists annually with their beautiful coastline and unique attractions. As such, developing tourism while preserving natural resources has become important. This motivated HEINEKEN Vietnam to support raising local community awareness of environmental protection towards the development of sustainable tourism.

In 2022, the Larue brand launched a campaign called "Breaking Dawn", to encourage local consumers to contribute their used cans via 38 collection points and at our partnered outlets in Da Nang and Quang Nam. After 2 months, 40,000 used Larue beer cans were collected and used to build "Breaking Dawn" - a recycled art sculpture – symbolizing the sun, the smooth wave, and the belief for a brighter new year full of optimism.

The art display was positively welcomed by the local people and tourists. As a result, it earned the recognition of "The Biggest Recycled Art in Asia Record" and was showcased at the 2023 Countdown Party in Da Nang & the Lunar New Year Party in Quang Nam. The event featured not only this recycled art, but also a lineup of top celebrities, light performances, augmented reality, and fireworks.





CASE STUDY: BE A HERO, GO PLASTIC ZERO CAMPAIGN

In 2022, as part of our long-running Green Office program that began years ago, the "Be a HERO, Go PLASTIC ZERO" campaign was launched at our Head Office with the aim of raising employee awareness and calling for their joint actions on eliminating single-use plastics in the office.

The "Be a HERO, Go PLASTIC ZERO" journey started with our Management Team setting the tone with a video to directly raise the issue of single-use plastic, its negative impact, the imperative actions required, in a fun and inspirational way.

The clip was then amplified with a series of online engagement activities and a Zero Plastic Wednesday and the introduction of the Plastic Zero Borrow Stations. Reusable water bottles/containers were made available for our employees to borrow when buying snacks and drinks from outside that would otherwise have single-use packaging.

The kick-off video reached more than 60% of total employees. More than 50% ofHead Office and Brewery staff participated in a series of challenges for individuals and groups.

Although there are several difficulties when implementing this campaign regarding shifting daily habits and battling the convenience of plastic with online shopping trends, we continue to reinforce Zero Plastic policy, with support from our peers.

Implemented
Zero Plastic Wednesday

Introduced

Plastic Zero Borrow Station
in Head Office







BeaHEROGoPLASTICSZERO

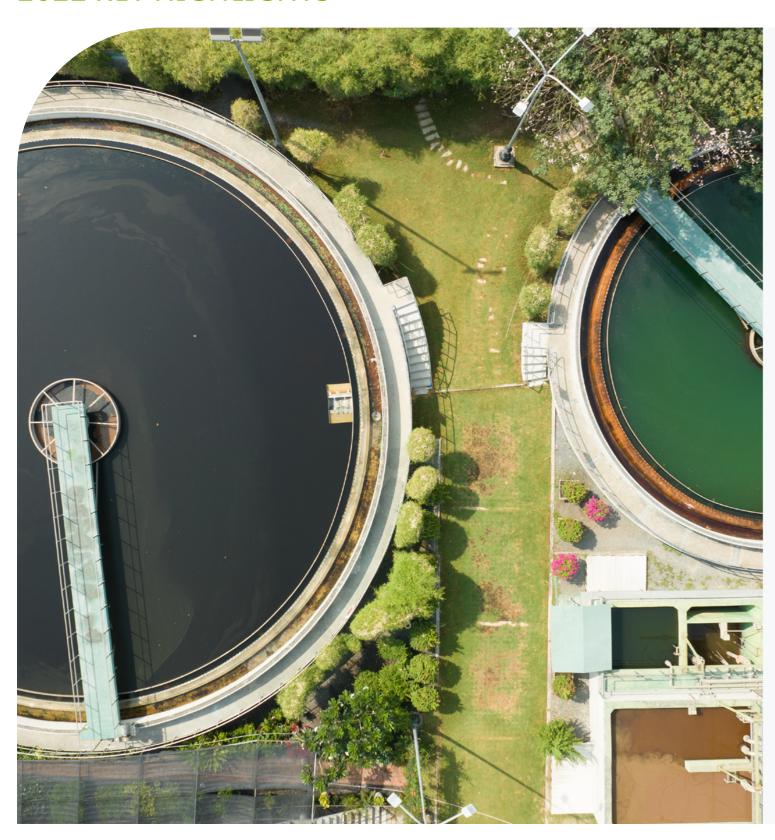






TOWARDS HEALTHY WATERSHEDS

2022 KEY HIGHLIGHTS







more water efficient since 1993



100%

wastewater treated and safely returned to nature



#1

water efficiency in HEINEKEN APAC



2.42 hl/hl

water use efficiency ratio



3bn liters

of water to be balanced annually through partnership with WWF Vietnam

BOUNCING BACK TOGETHER WITH VIETNAM

Vietnam is currently facing increased droughts and rising sea levels ⁽¹¹⁾. The coastal average sea level rise is likely to be higher than the global average, at a predicted level of 24-28 cm by 2050 across the East Sea⁽¹²⁾. Hence, water security has become a growing concern for Vietnam. At the national level, the government has strengthened regulations to preserve water sources, especially with specific requirements stipulated in the Law on Environmental Protection taking effect from 2022.

HEINEKEN Vietnam understands that it is of pivotal importance to use this shared resource responsibly. In our water conservation efforts, HEINEKEN Vietnam continues to maintain healthy watersheds and ensure responsible water usage and discharge. Notably, we partnered with the World Wide Fund for Nature (WWF) Vietnam to conserve water resources in 3 river basins of the country.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

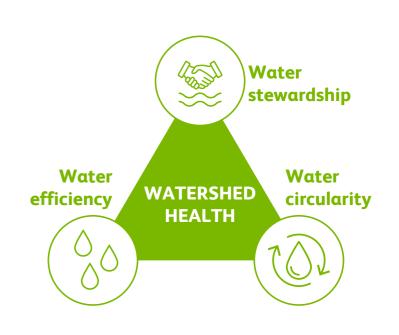
Our ambition is to make a positive contribution to the health of the watersheds that sustain our operations in local surroundings. To achieve this, we set targets to:

- Reduce average water intake to 2.26hl/hl by 2025.
- Continuously treat 100% of wastewater of all breweries.
- Maximize water reuse and recycling by 2030.
- Fully balance the water used in our products by 2025.

OUR STRATEGIC APPROACH

We have a holistic approach to support the health of watersheds, especially in waterstressed areas, including:

- Water Efficiency: Reduce the use of water per liter beer produced.
- Water Circularity: Maximize reuse & recycling in water-stressed areas.
- Water Balance: Fully balance the water that is used in our products, in the waterstressed areas.



OUR BOLDER ACTIONS



WATER EFFICIENCY

Continuously optimized our water consumption per liter of beer produced in our production process

Achieved 2.42 hl/hl

Tripled the water efficiency compared to our first year of operation

702

WATER CIRCULARITY

Maintained & upgraded our Wastewater
Treatment Plants (WWTP) to become more
advanced so that our treated wastewater met
(or even surpassed) regulations

Operated an Effluent Reclamation Plant (ERP) in Vung Tau Brewery

100% water was safely treated and returned to nature

15% of treated wastewater was **reused** in Vung Tau Brewery for non-beer producing activities



WATER BALANCE

Partnered for water conservation at 3 river basins

Implemented Nationwide employee volunteer day "HEINEKEN Cares"

VND 30BN was allocated for water conservation

800 employees volunteered, 540 new trees were planted, 4ha forest was nurtured, pollution prevention with beach/road cleaning, 4 tons of waste was collected





64%

of respondents believe we drive sustainable use & re-use of water (6)



78⁹

of respondents are aware that we have made progress in Toward healthy watershed initiatives ⁽⁶⁾



77%

of respondents are aware that HEINEKEN Vietnam invested 30 billion VND for water conservation ⁽⁶⁾



Improving water quality by reducing pollution, eliminating dumping, and minimizing release of hazardous chemicals and materials through our WWTP



Substantially increasing water-use efficiency as well as protecting and restoring water-related ecosystems through our initiatives



Supporting and strengthening the participation of local communities to improve water and sanitation



Achieving the sustainable management and efficient use of water

CASE STUDY: WATER BALANCE PROJECT IN PARTNERSHIP WITH WWF VIETNAM

HEINEKEN Vietnam has the ambition of being 100% water balanced by 2025. This means we aim to return every drop of water that goes into our product and evaporates to the watersheds where we operate.

To achieve this goal, on our 30th anniversary, we announced a 30 billion VND investment over the period from 2022 to 2025.

After a feasibility study and discussions, in 2022, the partnership between HEINEKEN Vietnam and WWF Vietnam was officially launched, aiming to conserve 3 billion liters of water per year, supporting the conservation of vital ecosystems in three key river basins: the Red river, Tien Giang river and Dong Nai river. This project was designed with a holistic & collective approach and sustainable interventions, targeting to (1) increase water resources through nature-based solutions, (2) improve water quality through reducing impact from human activities, and (3) promote private-public partnership to protect water resources in critical river basins.

The launch was followed with a reforestation and forest nurturing activity in Dong Nai with 200 volunteers from HEINEKEN Vietnam staff participating that nurtured 4ha natural forest and planted 200 trees as a kick start for the project. 4 community water protection groups were set up and trainings were organized to equip them with sufficient information on the role of water and call for their joint action that will help reduce negative impact on water resources. To support the project implementation, equipment such as projectors and computers were presented to the local project team. This 4-year project is expected to realize more impactful activities in the coming years.















30 billion VND investment from 2022 to 2025

3 billion liters of water to be coserved per year

CASE STUDY: VUNG TAU BREWERY OPTIMIZE EFFLUENT RECLAMATION PLANT (ERP) OPERATION PROCESS FOR WATER SAVING

In alignment with HEINEKEN Vietnam's roadmap on improving water efficiency and our ambition to build Vung Tau Brewery as a green iconic brewery, the brewery has invested in an Effluent Reclamation Plant (ERP) that increases the recycled ratios of water and from that reduce water consumption. As a result, in 2022, 15% of treated wastewater was reused for non-product related activities such as cleaning, cooling contributing 6.5% to the total water consumption of the Vung Tau brewery. In 2023, we aim to explore more opportunities to optimize ERP system and reuse up to 20% of treated wastewater. Longer-term we will advocate that this high-standard water can be used for further processes, proposing changes to regulation.















PATH TO AN INCLUSIVE, FAIR AND EQUITABLE WORLD

Our business thrives on fairness, human connection, and the joy of bringing people together. In 2022, HEINEKEN Vietnam took bolder actions on our journey to:

EMBRACE DIVERSITY, EQUITY AND INCLUSION (DEI)

CREATE A FAIR & SAFE WORKPLACE

CREATE & DELIVER POSITIVE IMPACT ON OUR COMMUNITIES



EMBRACE DIVERSITY, EQUITY AND INCLUSION (DEI)

2022 KEY HIGHLIGHTS





27%

women in senior management



33%

of the Management Team are APAC nationals



251 people managers

trained on inclusive leadership



50%

women in brewery manager positions



78%

of employees are generation Y and Z

BOUNCING BACK TOGETHER WITH VIETNAM

In recent years, Vietnam has witnessed many positive changes in gender equality and social inclusion. The government has been pushing for anti-discrimination legislation regarding sexual orientation and gender identity ⁽¹³⁾. Notably, in 2022, Vietnam improved four places and was ranked 83rd among 146 countries and territories in the Global Gender Gap Index 2022 Rankings by the World Economic Forum, in which gender equality in economic participation and opportunity was a spotlight, with 26.74 million women joining the labor force compared to 29.41 million men ⁽¹⁴⁾.

HEINEKEN Vietnam believes that diversity, equity, and inclusion (DEI) is key in fostering a sense of true togetherness and driving us to form a deeper connection with our employees, consumers, and customers. Aligned with our core value of "care for people", we aim to create equitable space and opportunities for our employees, as well as achieve gender and cultural balance within our leadership team.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

We believe that promoting fair treatment and equal opportunities for all employees are key drivers for an inclusive environment. Our ambitions are to ensure that every HEINEKEN employee feels a strong sense of belonging and has the psychological safety to speak up and play a role in shaping the future of our organization.

We will achieve this by aiming for:

- Gender balance across senior management: 41.7% women by 2025, 48% by 2030
- Cultural diversity across each region: at least 37.5% of country leadership teams are regional nationals by 2023
- 100% of our managers are trained in inclusive leadership by 2023

OUR STRATEGIC APPROACH



Accelerate Diversity, Equity, and Inclusion (DEI) by starting with courageous leadership



Contribute to fostering an inclusive environment



Create equal opportunity in all moments that matter



OUR BOLDER ACTIONS



ACCELERATING DIVERSITY, EQUITY AND INCLUSION (DEI)

Trained people managers about inclusive leadership through workshops & e-learnings

Set up a **DEI council** to promote **DEI culture** in the workplace



251 people managers received training

Recruited **51 DEI ambassadors** who were staff from breweries & support functions



FOSTERING AN INCLUSIVE ENVIRONMENT

Organized a Gen Z talk show with Vietcetera and a Multi Generation Workshop to address inclusion and effective collaboration in a multigenerational workplace



280 employees participated in the workshops



CREATING EQUAL OPPORTUNITY

Ran a talk show with the theme "Brew a Better you in Every Universe" on Vietnamese Women's Day as part of TogethHERness program

Nominated & sponsored HEINEKEN Vietnam's female leaders to join the Global Women Interactive Network (WIN) program to learn about female leadership

Organized a sharing and Q&A session to provide people managers with guidelines on how to avoid bias & ensure equal assessment for their employees

Kicked-off Women In Sales Program to encourage more female staff in our sales team

700 female staff participated online & offline

4 Senior female leaders from different functions were nominated: Coporate Affairs, Sales, Marketing, Supply Chain

400 people managers participated

Female Sales Representatives doubled compared to 2021



80%

of respondents believed HEINEKEN Vietnam is doing enough (or more) when taking on gender equality/diversity ⁽⁶⁾



82⁹

respondents were aware that HEINEKEN Vietnam made progress in "Embrace diversity & inclusion" initiatives ⁽⁶⁾



Striving to achieve full and productive employment and decent work for all women and men, including young people



Ensuring women's full and effective participation and equal opportunities for leadership at all levels

CASE STUDY: "BREW A BETTER YOU IN EVERY UNIVERSE" TALKSHOW

TogetHERness is a series of female-oriented programs at HEINEKEN globally, where we create the opportunity for all our female employees to connect, listen and learn from a "real people - real stories" sharing, thereby collecting more self-development experience.

On the Vietnamese Women's Day 2022, HEINEKEN Vietnam held a talk show called "Brew a Better you in Every Universe", as a part of the TogetHERness program for 700 female staff. As the talk show was about "real people - real stories", we invited 4 senior female leaders from different functions including Marketing, Trade Marketing, Digital & Technology, and Supply Chain as our guest speakers. Each speaker shared their own stories of how their journey at HEINEKEN Vietnam started, how they overcame challenges as female leaders in a beer company and provided tips and advice on how to strike a balance between their professional and personal lives.

Through the sharing, we aimed to inspire and motivate all female employees at HEINEKEN Vietnam to feel safe within their workplace and empowered to thrive and further develop themselves.

700 female employees participated in the talkshow

NOMINATION OF SENIOR FEMALE LEADERS TO THE GLOBAL WOMEN INTERACTIVE NETWORK (WIN) PROGRAM

In 2022, HEINEKEN Vietnam nominated and sponsored 4 senior female leaders, from Corporate Affairs, Marketing, Supply Chain, and Digital Sales to participate in the Global Women Interactive Network (WIN) program, the global leadership program aimed to boost female leadership by engaging proactively in positive conversations around career progression.

Our female leaders had the chance to join a 10-month talent development journey combining online classes and a face-to-face conference in Switzerland, through which they were trained about self-awareness and influencing skills. They debunked the myths around female leadership and gender differences and as part of the program 1-1 coaching and mentoring sessions were provided to support our professional women to explore and develop their authentic leadership style.



CASE STUDY: PROMOTION OF INCLUSION IN A MULTIGENERATIONAL WORKPLACE

With the goal to address inclusion and effective collaboration in a multigenerational workplace, in 2022, we organized 2 workshops: "Z-talk with Vietcetera" and "Multi-Generation Talk".

The "Z-talk with Vietcetera" put a highlight on our Gen-Z employees in the workplace. During the session, we discussed narrowing the generation gap to create an open, welcoming environment for our Gen Z staff in addition to other key topics including how to work collaboratively with Gen Z, how to manage expecations, as well as how to motivate and be motivated by Gen Z. Each topic was presented through a series of mutual sharings from both Gen Z employees and also from people managers who are from Gen Y and Gen X. We also invited Mr. Hao Tran, the CEO of Vietcetera, one of the most active channels for Gen Z, as a guest speaker to share his insights and experience in understanding and working with Gen Z.

"Multi-Generation Talk" was hosted at Hoc Mon Brewery attracting more than 100 participants joining online and offline. During the event, the conversation centered around how to connect in a multigenerational workplace. A key highlight of the event were the personal stories shared by staff that spanned across three generations: Gen X, Gen Y and Gen Z. At the end, the three main take-aways shared from personal experience were accepting differences, embracing open communication and mutual sharing, learning, reapplying This offered practical and useful tips for participants on how to narrow the generation gap, learn to connect & be connected in a multigenerational workplace.

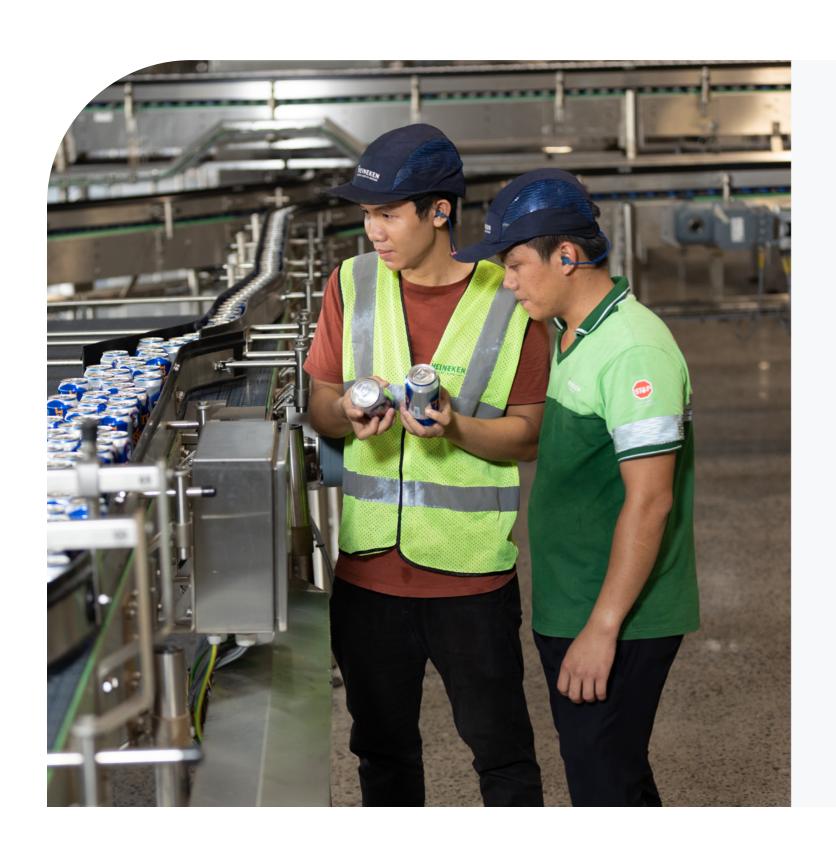






A FAIR & SAFE WORKPLACE

2022 KEY HIGHLIGHTS





100%

compliance with global equal pay and fair wages principles



100%

of smart outsourcing assessments completed



90%

of People Managers completed the Life Saving Commitments training



0

work-related fatalities & serious injuries in production

BOUNCING BACK TOGETHER WITH VIETNAM

As one of the largest global manufacturing hubs, Vietnam has been putting considerable effort to enhance working conditions, prevent occupational accidents and diseases, ensure worker safety, and contribute to sustainable development. The country has set an annual target to reduce the rate of fatal occupational accidents by 4%, which is one of the primary goals of the National Program on Occupational Safety and Health for 2021–2025 (15).

Together with the nation's moves, HEINEKEN Vietnam plays our part by embracing a safe and healthy workplace as well as equal pay and fair wage opportunities for all employees.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

We raised the bar to create a fair and safe workplace for our employees and works towards four ambitions:

- Fair wage for employees: no case below fair wage (FW) in terms of annual base salary
- Equal pay for equal work: to continuously narrow equal pay gaps
- Ensure fair living and working standards for third party employees and brand promoters
- Create leadership capacity to drive zero fatal accidents and serious injuries at work

OUR STRATEGIC APPROACH



Put Safety First

Prevent work-related illnesses and injuries through health and safety policies, guidelines, and programs to protect our employees, both on-site and on business trips



Talent development

Invest in our people, cultivate business-driven leaders, and conduct business with integrity and fairness



Equal pay and Fair wage

Offer equal remuneration for equal work to both direct and indirect employees, regardless of gender, and ensure a fair living wage for all

OUR BOLDER ACTIONS



PUT SAFETY FIRST

Implemented multiple Healthcare Programs including face-to-face medical consultations, digital health talks and internal sports clubs to promote healthy and balanced lifestyles for staff

Provided training on Life Saving Rules Commitments for People Managers

Executed a Traffic Safety campaign to address safe motorcycle driving for Commercial employees



TALENT DEVELOPMENT

Conducted a series of Talent Development **Program** for employees that includes:

- Functional upskill classes
- Leadership program
- Soft skills classes



EQUAL PAY AND FAIR WAGE

Followed up actions in Annual Salary Review (ASR)

Conducted surveys to outsourced employees to understand their concerns in terms of equal pay, a safe working environment and implemented an action plan accordingly



>80% of staff received face-to-face medical consultation in-house in 2022

>30 health talks with diverse topics such as weight control and nutrition were organized virtually bi-weekly

>40 sports clubs (football, badminton, cycling...) were established with 1,000 members

91% of our People Managers completed the Life Saving Rules Commitments training

3,538 Sales Promoters and Distribution Sales **Managers** participated

16,686 training hours were recorded

1,059 employees received training



O cases below Fair Wage

Equal Pay Gap below 3%

100% smart outsourcing assessments were completed







respondents in Vietnam could see themselves working for HEINEKEN (prospective employees)(6)



of the prospective employees trust in HEINEKEN (6)



Achieving full and productive employment and decent work for all women and men, including for young people, and equal pay for work of equal value



Protecting labor rights, as well as promoting safe and secure working environments for all workers

CASE STUDY: HEALTHCARE PROGRAM FOR EMPLOYEES

At HEINEKEN Vietnam, ensuring the well-being and physical health of all employees is among our top priorities.

In 2022, one of our main focuses last year was to raise our employees' health awareness. For that reason, we conducted bi-weekly health talks to provide our staff with knowledge of common symptoms and potential preventive actions about different health topics ranging from stress release or weight management to infectious diseases. Our talks have become popular among staff with hundreds of employees participating online in every session.

Furthermore, through the health talks, we recognized that weight management was among our employees' key health concerns. To support staff in reaching their healthy weight goals, we hosted a few online trainings focusing on this topic and at the same time cooperated with Citygym, a local fitness center, to organize a body mass index measurement session for over 337 employees in our Head Office. After that, all employees received an individual health consultation and were given a personalized recommendation for the appropriate action that should be taken.In 2022, more than 40 physical activity clubs were established with the participation of 1,000 employees. These clubs covered a wide range of sports, including football, tennis, badminton, yoga and cycling.





>30 health talks were organized virtually biweekly

>40 sports clubs (football, badminton, cycling...) were established with 1,000 members





CASE STUDY: LIFE SAVING COMMITMENTS TRAINING FOR PEOPLE MANAGERS

As part of HEINEKEN's commitment to Health & Safety, in 2022, we renewed and launched a mandatory training called "12 Life Saving Commitments (LSCs)." These 12 commitments are based on our operation's highest risk activities and are aimed at protecting the physical integrity and ultimately, the lives of everyone working on behalf of HEINEKEN including our employees and contractors. Besides the 12 commitments, we also introduced the golden principle, through which everyone has the power to stop their work and speak up when work can't be executed safely or if it is not possible to adhere to the LSCs.

One of our engagement approaches focused on our People Managers, who play an essential role in the health, safety and well-being of their employees and contractors. In 2022, 777 People Managers of HEINEKEN Vietnam participated in the LSCs training course. The course contents were designed to equip learners with the knowledge to identify required safety behaviors and address unacceptable unsafe behaviors. After completing the training, our People Managers were able to share knowledge and implement safety measures not only for themselves but also for their staff.







777 People Managers received the LSCs training course

CASE STUDY: LEADERSHIP DEVELOPMENT PROGRAM FOR HEINEKEN VIETNAM LEADERS

Investing in our people and cultivating business-driven leaders has always been one of our top priorities.

In 2022, aiming to equip and strengthen leadership skills for employees based on different experiences and different stages of leadership, HEINEKEN Vietnam implemented a series of leadership development programs for more than 100 staff, including New Leaders' Development Program, HEINEKEN Impact Leadership Program, Situational Leadership Program and Management Trainee Program.

During their learning journey, our employees had the chance to develop themselves in various leadership aspects including understanding themselves, leading their team, and the organization. Regarding self-understanding, our employees were equipped with leadership mindset trainings, along with self-awareness tools such as Myer-Briggs Type Indicator (MBTI), Emotional Intelligence (EQ), 360 feedback. For leading others, our employees attended various training sessions, such as team synergy, stakeholder management, influencing and coaching skills, 3 skills & 6 conversations of a situational leader. Finally, as regards of leading the organization, our employees were equipped with business knowledge ranging from finance to non-finance understanding, customer centricity to strategy stories sharing – delivered by internal subject master experts.

At the end of all these programs, a graduation ceremony themed "Light Up The Stars" was organized to congratulate and celebrate all graduate leaders on successfully completing their learning journeys.

Implemented a series of leadership development programs for more than **100 employees**









POSITIVE IMPACT IN OUR COMMUNITIES

2022 KEY HIGHLIGHTS







supported across the value chain



VND 2.5BN

donated to disaster support in Da Nang and Nghe An



7,700

needy households in 26 provinces were supported in the Annual Tet charity



VND 7.6BN

(cash and in-kind) contributed to communities for the Annual Tet charity

BOUNCING BACK TOGETHER WITH VIETNAM

In 2022, as Vietnam entered the new-normal to rebuild the economy, the government implemented a range of measures to mitigate the post COVID-19 impact as well as boost the socio-economic recovery. Specifically, the government implemented a 2% reduction in value added tax (VAT) on goods and services. Furthermore, by mid-March, Vietnam reopened for international tourism and by the beginning of April, all entertainment venues and restaurants were fully reopened (16).

Together with Vietnam, HEINEKEN Vietnam continued to demonstrate our commitment to people and the communities in which we operate through job creation, local purchasing, and community support.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

We understand that our business cannot thrive unless the communities where we live, work, source and sell our products also thrive. One of HEINEKEN's 2030 Brew a Better World ambitions is to create a positive impact in our communities.

This means concretely that, next to increasing our local sourcing efforts, our commitment is to have a long-term social impact initiative in our market.

OUR STRATEGIC APPROACH



Direct support to our local communities

 Provide support for our local communities, adapting to their urgent needs



Local sourcing

- Promote jobs and know-how in our local communities
- Purchase as many materials and services locally as possible
- Expand our long-term role in providing a reliable and stable market for local crops

OUR BOLDER ACTIONS



DIRECT SUPPORT TO OUR LOCAL COMMUNITIES

Developed "HEINEKEN Cares -Joining Hands" platform to create long-term social impact initiatives:

- Provided financial assistance to flood-impacted communities in Nghe An, Da Nang and Quang Nam
- Organized Employee Volunteer Day to address local environmental issues and support needy communities
- Upscaled and brought a better Tet to needy communities through "O Dong Tet Fair"

VND 2.5 BN contributed for disaster relief

VND 1 BN invested, 4 tons of waste collected, and 4 hectares of forest nurtured, 540 trees planted, 700 needy people supported

3,200 hours volunteering all by employees

VND 7.6 BN donated, of which VND 125 MN was contribution from our business partners

Approximately **7,700 beneficiaries** across over **26** provinces received direct support



LOCAL SOURCING

Maintained and maximized local sourcing, including packaging, raw materials, and other downstream services



Local procurement increased by 53%, compared to pre-covid times 2019

Local packaging expenses increased by 78% compared to 2021

Procurement of local raw materials increased by 39% compared to 2021





The number one driver of trust for HEINEKEN Vietnam is having a positive impact on communities (6)



of respondents are aware that we have made progress in "Positive impact in our communities" (6)



Promoting inclusive and sustainable economic growth, by helping disadvantaged communities in Vietnam through public services, financial resources and supporting local productive activities

BREW A BETTER VIETNAM

CASE STUDY: HEINEKEN CARES - JOINING HANDS FOR A HAPPY AND HEALTHY TET IN VIETNAM

Year-end Tet charity has been a part of our annual community support since 2011. In 2022, with the launch of the "HEINEKEN Cares Joining Hands" platform, we decided to refresh our annual approach, re-naming the program to "HEINEKEN Cares - Joining hands for a happy and healthy Tet in Vietnam" as well as expanded its scale to bring bigger impact.

Within this year's program, we maintained our regular gifting activity but also piloted a new initiative called "O Dong Tet Fair" with the purpose to bring more meaningful experiences to needy communities in each province. For the regular gifting, we offered cash and in-kind support to families in 21 provinces and cities where we operate our business. Each household received a gift package that was worth VND 1 MN.

Furthermore, we joined hands for our "O Dong Tet Fair" with the Red Cross Vietnam in Thanh Hoa, Hai Duong, Hai Phong, Ho Chi Minh City, and Ha Noi with a gift valued at VND 1.4 MN/ household. Accordingly, each household had the chance to enjoy a free shopping experience in a mini supermarket where they were able to select their most essential items with 800,000 VND worth of vouchers. Free medical checkups, free first aid and basic medicine packages were also offered and fun activities such as free hair cutting, nail painting, Banh Chung cooking and gifting, and Lucky Calligraphy Words gifting were provided so everyone could enjoy the Tet atmosphere.

In total, 7,700 households in 26 provinces and cities were supported with a total donation of VND 7.6BN which was contributed from HEINEKEN Vietnam and our business partners. Moreover, compared to 2021, our bolder approach for this year's program proved to be more impactful with a 63% increase in investment, resulting in a 35% increase in the total beneficiaries.



7,700 beneficiaries across over 26 provinces received direct support











CASE STUDY: EMPLOYEE VOLUNTEER DAY

In 2022, HEINEKEN Vietnam implemented an **Employee Volunteer Day** to raise employee awareness and call for their joint effort **addressing the social, and environmental issues** and at the same time cultivate a sustainability culture highlighting real actions within our company.

Combined with HEINEKEN Vietnam's 2022 Town Hall, the "Employee Volunteer Day" was organized and attracted more than 800 employee volunteers joining hands with three main activities: road/beach clean-up, reforestation/forest nurturing and charity donation.

As a result, 3,200 volunteering hours were recorded, 700 cash and in-kind gifts were presented to needy communities, 540 trees were planted along city streets, 4 tons of waste collected, and 4 hectares of forest nurtured. Above all, the "Employee Volunteer Day" received very positive feedback from participants with an overall satisfaction score of 4/5. Our employees expressed a sense of pride in their contribution to the communities. They also shared that the activities helped relieve stress and allowed them the opportunity to bond more with colleagues.











PATH TO MODERATION AND NO HARMFUL USE

As one of the leading alcohol producers in Vietnam, HEINEKEN Vietnam understands our responsibility in taking alcohol misuse and drink driving very seriously. We recognize the important role we play in encouraging and promoting a responsible drinking culture as much as possible. We believe that beer and cider, when enjoyed in moderation, can bring people the joy of true togetherness. Our path to moderation has three areas of ambition:

ALWAYS A CHOICE

ADDRESS HARMFUL USE

MAKE MODERATION COOL





PATH TO MODERATION AND NO HARMFUL USE

2022 KEY HIGHLIGHTS





HEINEKEN 0.0

was actively promoted in Vietnam



12th year

Partnership with National Traffic Safety Committee (NTSC) on "When You Drive, Never Drink"



10%

of Heineken® media budget spent on responsible drinking advertising

BOUNCING BACK TOGETHER WITH VIETNAM

Vietnam currently ranks second among Southeast Asian countries for average alcohol consumption per person⁽¹⁷⁾. We work closely with governmental partners, consumer groups, and retailers not only to ensure that our products are consumed by the right people at the right venues but also to support building a culture of "When You Drive, Never Drink" in the country.

To prevent the harmful effects of alcohol on traffic, in 2022, the Vietnamese government continued to reinforce Decree 100 which imposes heavy fines for driving under alcohol influence. We actively promoted Heineken® 0.0 which supports the Government's effort to reduce drink driving by providing a non-alcoholic choice.



HEINEKEN VIETNAM TAKES BOLDER ACTIONS

OUR AMBITIONS

Our local ambitions are well-aligned with our global ambitions, including specific targets as below:

- Always a choice through PRODUCT innovation:
 A low and no alcohol option is available in the majority of our markets
- Always a choice through PRODUCT information: Clear and transparent information for consumers on 100% of our products by 2023
- Address harmful use for the benefit of PEOPLE: 100% of markets in scope have a partnership to address alcohol-related harm
- Make moderation cool through BRAND: 10% of Heineken® media budget is invested for Enjoy Heineken® Responsibly campaigns

OUR STRATEGIC APPROACH

We undertake our strategy through bolder actions in three main aspects, namely **Product, Brand and People**



PRODUCT

Innovating low and no alcohol options



BRAND

Inspiring responsible consumption using brand power



PEOPLE

Partnerships to address alcohol-related harm

OUR BOLDER ACTIONS

| | PRODUCT Innovating low and no alcohol options | BRAND Inspiring responsible consumption using brand power | PEOPLE Partnerships to address alcohol-related harm |
|--------------|---|---|--|
| ACTIONS | Promoted Heineken® 0.0 through different sports events and as a post work-out refreshment, including: Marathon Sponsorship "Zero to Hero" campaign in partnership with California Fitness | Dedicated 10% of Heineken® marketing budget to promote Enjoy Heineken® Responsibly Provided clear and transparent product information on our labels and online Organized a Heineken® music event "Refresh your music - Refresh your night" where the message of "Enjoy Heineken® Responsibly" was highly promoted | Partnered with National Traffic Safety Committee (NTSC) to build a culture of "When You Drive, Never Drink" in Vietnam Organized a "People in beer industry" campaign to enhance the message of responsible consumption for all employees |
| ACHIEVEMENTS | Marathon Sponsorship: Sampled 87,600 Heineken® 0.0 cans to runners in VnExpress, Techcombank and Salonpas Marathon "Zero to Hero" campaign: Over 50 teams from 18 companies participated in the challenge. Achieved 1.2 mil impressions on social media | Achieved 53,010,402 of total reaches, 461,757,799 of total impressions through Facebook and Instagram campaigns Achieved 80,959,121 of total impressions on YouTube interactions Reached 83% compliance rate following HEINEKEN Global Labeling Reporting Rules & Policy, one year ahead of deadline. Supported 1,000 event participants going home safely through Grab transport vouchers | Reached 100% compliance with global commitment on having a qualified partnership to address alcohol-related harm Conducted 2 "Road Safety - When you drive, never drink pilot trainings for 200 participants Attracted 1,300 submissions from 29 teams capturing moments of staff enjoying Heineken 0.0 in daily activities via real life clips/pictures |

Obtained 5.5 mil impressions through Grab Media



58%

of respondents believed that low or zero alcohol is more strongly associated with responsible drinking and positive societal impact than other drink types (6)



66%

of respondents were aware that we have made progress in responsible drinking initiatives ⁽⁶⁾



Strengthening the prevention and treatment of alcohol's harmful use



Reducing the number of global deaths and injuries from road traffic accidents

CASE STUDY: PROMOTION OF HEINEKEN® 0.0 THROUGH ZERO TO HERO CAMPAIGN AND MARATHON SPONSORSHIP

HEINEKEN Vietnam continued to promote Heineken® 0.0, an malted barley beverage which contains no alcohol, which gives consumers a choice for a variety of drinking occasions when an alcoholic beverage is not suitable, like driving, at work or at the gym.

In 2022, we launched a series of activities to promote the message of **#NowYouCan** or translated in Vietnamese as **"0 gì 0 thể"** supporting the trend of consumers moving towards a more balanced and health-conscious lifestyle.

By partnering with athletic events and sports centers, we wanted to offer young consumers a new choice to enjoy at any time of the day.

Heineken® 0.0 partnered with California Fitness & Yoga to introduce the **Zero to Hero** sports competition. With the "0 gì 0 thể" spirit , the competition aimed to inspire everyone to **break out of their limits** and become heroes of themselves. The competition offered a series of work-out challenges for a group of at least 3 members, and the team had to accomplish these challenges together. At the end, all profits were donated to Heartbeat Vietnam to **support** funding **life-saving heart operations** for **financially disadvantaged children with congenital heart defects (CHD)** in Vietnam.

In addition, Heineken® 0.0 also collaborated with marathon organizers Techcombank Marathon, VnExpress Marathon and Salonpas Marathon to offer a refreshing beverage to celebrate the big accomplishment after runners crossed the finish line.

Finally, Heineken® 0.0 is always available and promoted as "Always a choice" in all our Heineken® and company events.

87,600 Heineken® 0.0

cans were sampled to runners in VnExpress, Techcombank and Salonpas Marathon

50 teams

from 18 companies participated in "Zero to Hero" campaign







CASE STUDY: PARTNERSHIP WITH NATIONAL TRAFFIC SAFETY COMMITTEE TO BUILD "ROAD SAFETY" CULTURE AND "WHEN YOU DRIVE NEVER DRINK" HABIT

Since 2008, HEINEKEN Vietnam has partnered with the National Traffic Safety Committee (NTSC) to advocate positive change towards drink-driving behavior in Vietnam.

In 2022, we carried on our strategic partnership with NTSC with a new approach: building "Road Safety" cultures and the "When you drive never drink" (WYDND) habit at state agencies and enterprises.

This program was implemented with two focused collaborative actions:

- 1. Providing Road safety WYDND program framework, including internal road safety policy, conducting training to enhance road safety awareness, and improving driving skills, as well as calling for individual state agencies and enterprises. commitment.
- 2. Standardizing the criteria to evaluate current traffic safety practices in the organization and issue traffic safety certificates.

2 pilot training sessions were held in December 2022 for **200 officers** and **employees** from Ho Chi Minh City Urban Transport Management Center and VITRANIMEX Transportation and Trading Joint Stock Company. After the training, 100% of participants committed to complying with the internal road safety policy and practicing WYDND habit.

Further into 2023, the program will be scaled up and standardized as a road safety framework for state agencies and enterprises. We hope the results of the program will contribute to perfecting and concretizing the Road Safety – WYDND implementation criteria in agencies, units, and businesses nationwide in the next few years.









Harmful Use

Employee Responible

. Drinking

Partnership on

Acohol Misuse

People

Supply Chain

People & Sales

GOVERNANCE

At HEINEKEN Vietnam, we have integrated accountabilities into the business with the Managing Director leading and setting the tone — in line with HEINEKEN Global "Raise the Bar 2030" ambitions. Accountable for the respective Pillars, our leadership team drives the sustainability agenda through all levels of our organization and business functions, encouraging a culture of collaboration and innovation to meet these ambitious targets.

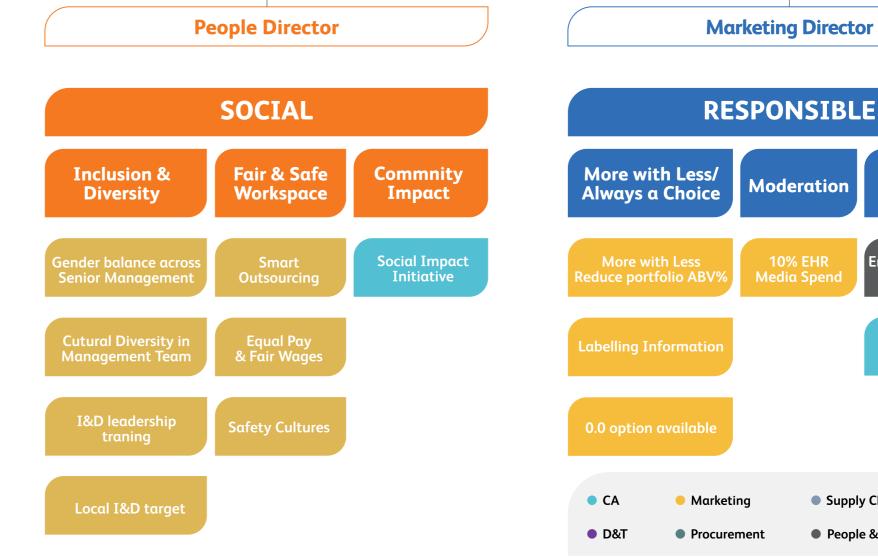
Corporate Affairs Director

In each respective Sustainability Pillar, our Corporate Affairs team fosters close communication with all stakeholders, along with cross-functional collaboration and coordination of BaBV initiatives, performance tracking and reporting. We desire to share our positive contribution to the society, as well as to uphold our values and transparency in how HEINEKEN Vietnam does business. Furthermore, in 2022, we have leveraged digital solutions and technology as an enabler to Brew a Better Vietnam. Our highlighted Digital & Technology (D&T) initiatives include Route to Market, Green Place, Green Cloud, and Paperless.

On a regular basis, performance data is updated in the relevant global systems, from which a quarterly dashboard is generated for local tracking. Quarterly, the BaBV SteerCo chaired by our Managing Director will gather for performance update and align solutions for challenges, if any. Annually, a sustainability report is produced to review progress of the ambition's realization, to share best practices as well as to take stakeholders' feedback for our next cycle of sustainability actions.

MANAGING DIRECTOR

Supply Chain Director & Finance Director ENVIRONMENTAL Healthy **Net Zero** Circularity Watershed Circularity in Net Zero in **Water Reduction** value chain value chain 100% Renewable Wastewater & Zero waste to landfill energy in production Circularity Paperless Green 100% Water Office balanced



OUR BUSINESS MODEL

Being one of the first Vietnamese joint ventures in the early stage of national international economic integration, HEINEKEN Vietnam is a successful joint venture between HEINEKEN and SATRA (Saigon Trading Group). HEINEKEN Vietnam has a proud history of over 30 years - growing from the first brewery in Ho Chi Minh City in 1991 to 6 breweries and 10 offices nationwide with over 3,000 employees today. Our brand portfolio caters for a variety of local tastes and drinking occasions, including Heineken®, Tiger, Edelweiss, Strongbow, Bia Viet, Larue and Bivina.

OPERATING COMPANIES

- HEINEKEN Vietnam Brewery Limited Company
- HEINEKEN Vietnam Brewery Da Nang Limited Company
- HEINEKEN Vietnam Brewery Tien Giang Limited Company
- HEINEKEN Vietnam Brewery Quang Nam Limited Company
- HEINEKEN Vietnam Brewery Vung Tau Limited Company
 HEINEKEN Vietnam Brewery Ha Noi Limited Company
- HEINEKEN Vietnam Beer and Beverages Limited Company



MATERIALITY MATTERS & STAKEHOLDER ENGAGEMENT

MATERIALITY ASSESSMENT PROCESS



GET INSIGHTS

Understanding global and industry trends, relevant standards, frameworks, benchmarks, and reputational research.



ENGAGE WITH STAKEHOLDERS

Social listening, conversations with NGOs and investors, employee surveys and expert interviews.



ANALYZE AND DEFINE

Analyzing results and alignment with internal risk analysis for the most material topics.



VALIDATE

Validating outcomes by the Executive Board and Supervisory Board.

HEINEKEN VIETNAM'S MATERIAL MATTERS

This year's list of material matters has been compiled from the topics of concern relevant to stakeholders and the materiality assessment process. In the illustration below, we summarize material matters of the 2022 Sustainability Report.



Change in regulations



Cyber security and data privacy



Stakeholder Engagement



Responsible consumption



Managing regulatory compliance





Talent development



Supply chain managetment



Climate change/ Climate strategy



Transfomation and digitalisation



Digital media



Health and safety



Counterfeiting

STAKEHOLDER ENGAGEMENT

HEINEKEN Vietnam dialogues with our internal and external stakeholders using various methods to understand their opinions on sustainability topics.

EMPLOYEES

Enhance and increase employee loyalty and employee satisfaction

Promote sustainability awareness



Annual Climate Survey

- Town Hall meetings
- Monthly message by the Managing Director
- Monthly Leadership Team meetings
- Regular internal communication, e.g. Workplace by Facebook

CUSTOMERS

(distributors, outlet owners) **AND CONSUMERS**

- Strengthen and expand distribution network
- Digitalize route-to-market strategy
- Ensure success and succession of distributors and sub-distributors
- Promote sustainability awareness
- Maintain and increase brand loyalty
- Increase customer satisfaction
- Promote responsible consumption
- Distributor Conferences & trainings
- Market visits
- Outlet activation, on a campaignbasis
- Digital platforms
- Events on events basis

MEDIA

- Promote company reputation and sustainability agenda
- Exchange views and information



- Media meetings, twice a year
- Press conferences, on events basis



INDUSTRY ASSOCIATIONS

(e.g. Vietnam Beer Alcohol Beverage Association)

- Support for laws and regulations
- Economic impact of the industry



Industry workshops and regular meetings



GOVERNMENT

- Economic impact of the industry
- Share practices in alcohol policy and taxation
- Give inputs and comments for relevant legislation and schemes, such as DPPA scheme, decrees of 2020 Environmental Protection Law, etc.
- Support in promoting sustainability and circular economy awareness and practices among Vietnamese businesses
- Conferences
- Meetings and workshops





STAKEHOLDER ENGAGEMENT

SUPPLIERS

Ensure business performance and compliance

Supply Chain Management



Regular meetings



NGOS, INTERNATIONAL ORGANIZATIONS, AND WIDER COMMUNITY

- Partnerships for impact
- Information update and exchange on best practices/expertise on sustainable development



- Annual Tet charity programs
- Regular water programs
- Expert meetings/forums as needed

INVESTORS

- Maintain and increase relationship with shareholders
- Exchange views and perspectives



- Monthly/quarterly reports
- Quarterly meetings
- Year-end review

EMPLOYEE REPRESENTATIVES

(e.g. Trade Unions)

- Ensure business operations comply with laws and regulations
- Updates on laws and regulations

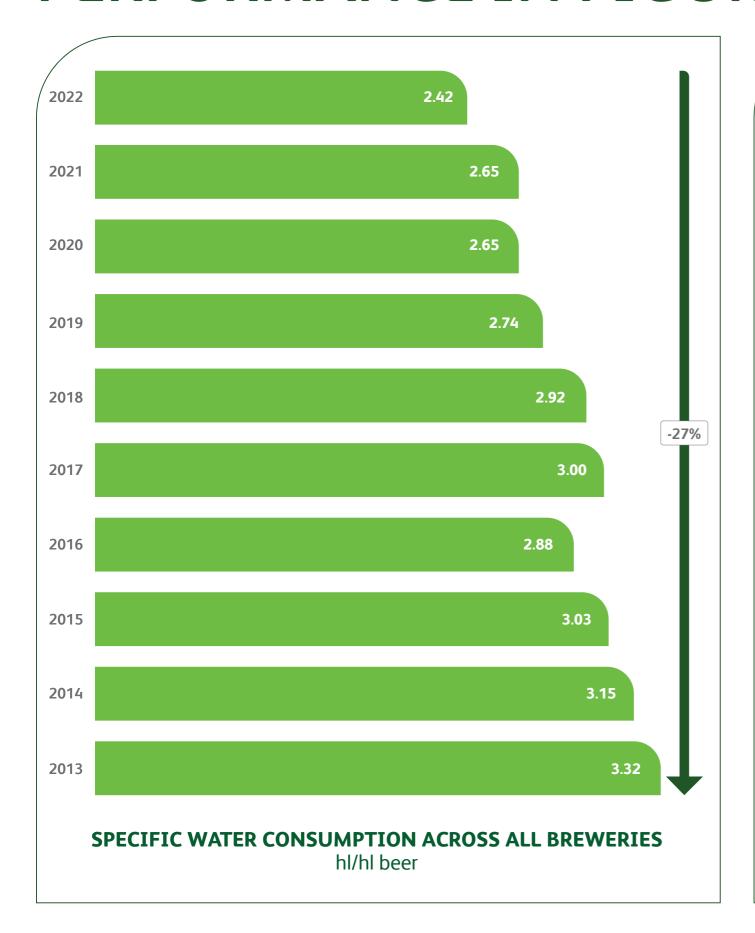


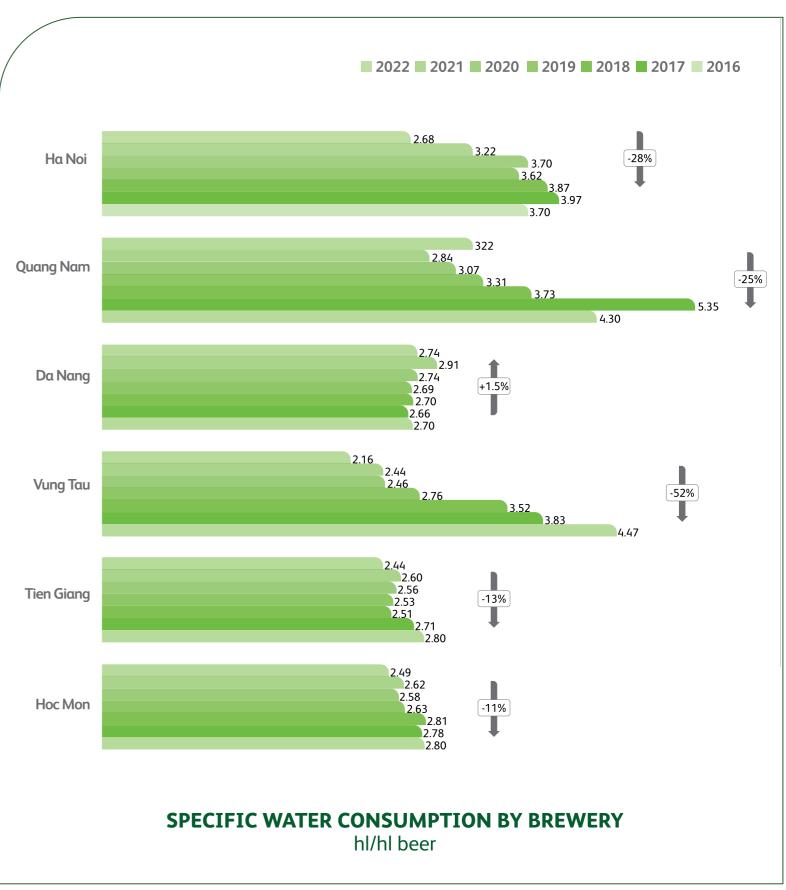
 Regular meetings and workshops as needed

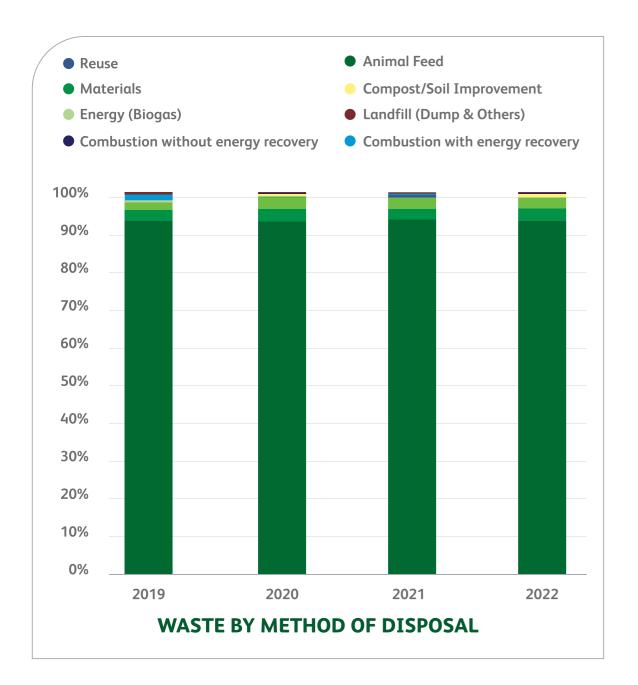












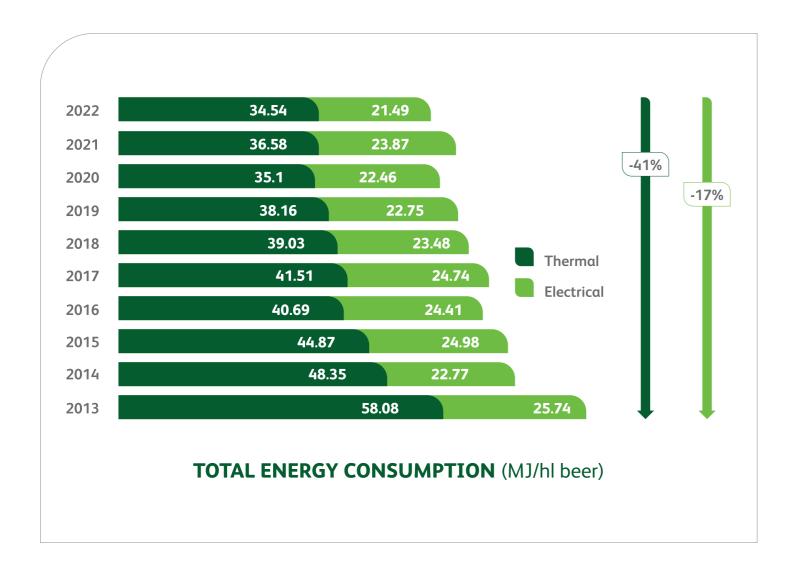
| | 2019 | 2020 | 2021 | 2022 |
|---|--------|--------|--------|--------|
| Total % diverted from landfill | 99.44% | 99.71% | 99.77% | 99.81% |

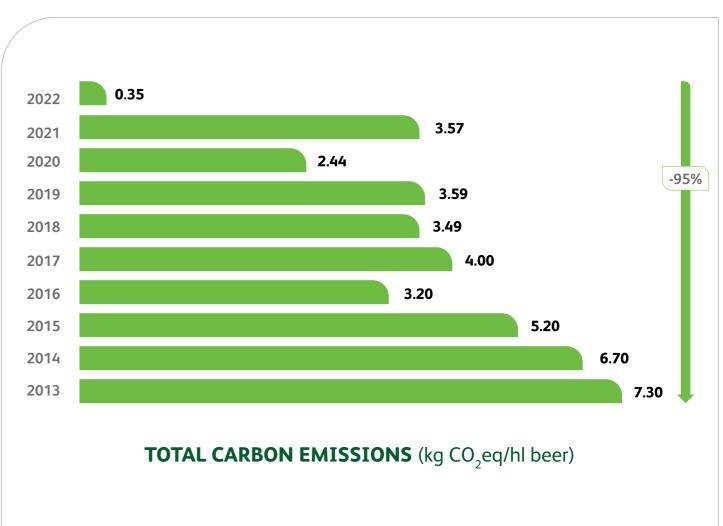
| Destination | Quanity 2021 (tonnes) | % of total 2021 | Quanity 2022 (tonnes) | % of total 2022 |
|---------------------------------|--------------------------|--------------------|--------------------------|--------------------|
| Re-use | 62.62 | 0.03% | 147.74 | 0.05% |
| Human consumption | - | - | - | - |
| Animal feed | 207,521.13 | 92.71% | 300,115.97 | 92.46% |
| Materials | 6,131.18 | 2.74% | 10,356.57 | 3.19% |
| Compost/soil improvement | 8,338.76 | 3.73% | 12,255.58 | 3.78% |
| Energy (biogas) | - | - | - | - |
| Combustion with energy recovery | 949.47 | 0.42% | 106.23 | 0.03% |
| Combustion with heat recovery | 302.54 | 0.14% | 983.04 | 0.30% |
| Landfill (Dump & Others) | 539.12 | 0.24% | 613.28 | 0.19% |
| Total co-product and waste | 223,844.8 | 100% | 324,430.7 | 100% |

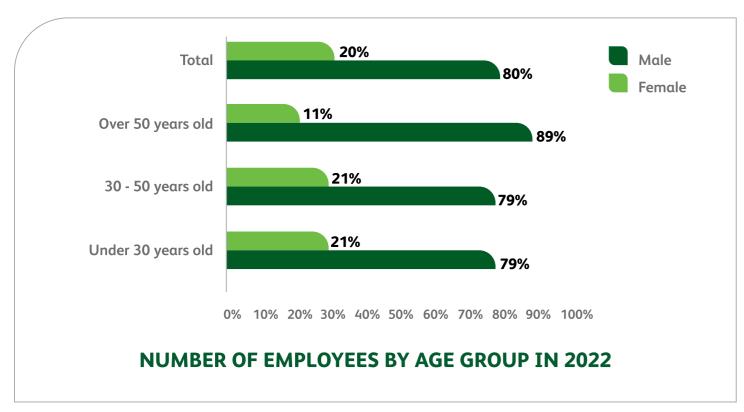
Most prefered option in destination

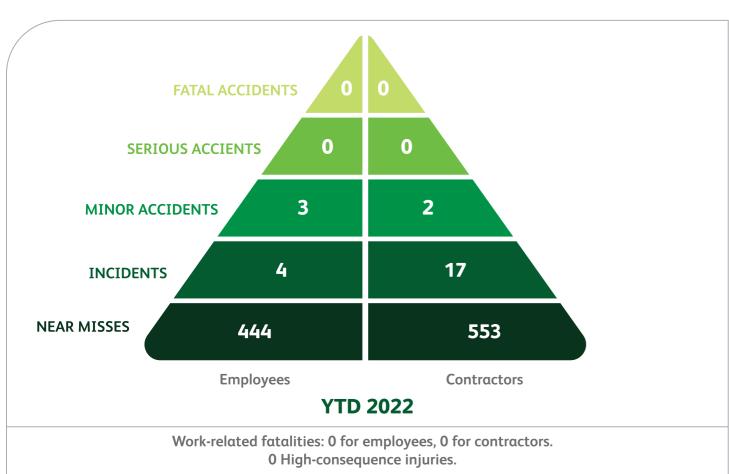


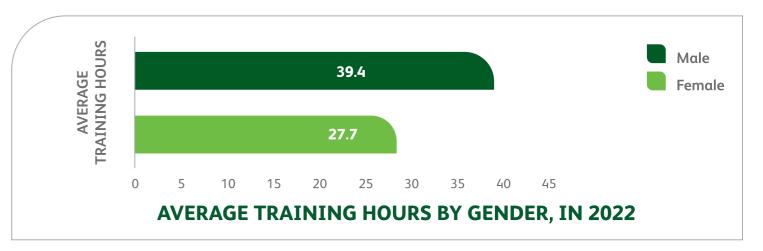




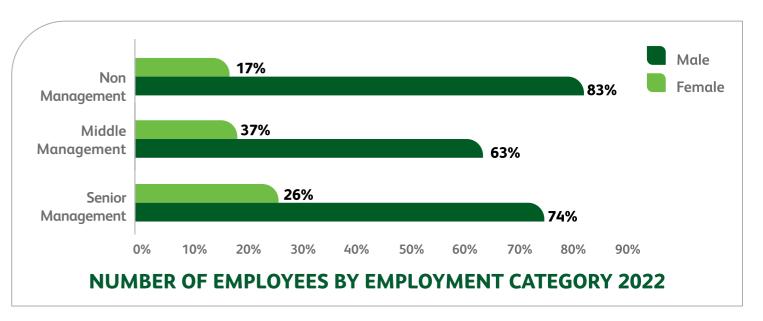














| GRI STANDARD | DISCLOSURE | LOCATION |
|--------------------------------|---|---|
| GRI 2: GENERAL DISCLOSURE 2021 | | |
| 2-1 | Organizational details | Our business model (page 53) |
| 2-2 | Entities included in the organization's sustainability reporting | About this report (page 66) |
| 2-3 | Reporting period, frequency and contact point | About this report (page 66) |
| 2-6 | Activities, value chain and other business relationships | Our business model (page 53), Stakeholder engagement (page 55 - 56) |
| 2-7 | Employees | Our business model (page 53), Performance in figures (page 60) |
| 2-8 | Workers who are not employees | Performance in figures (page 60) |
| 2-9 | Governance structure and composition | Governance (page 52) |
| 2-12 | Role of the highest governance body in overseeing the management of impacts | Governance (page 52) |
| 2-13 | Delegation of responsibility for managing impacts | Governance (page 52) |
| 2-14 | Role of the highest governance body in sustainability reporting | Governance (page 52) |
| 2-16 | Communication of critical concerns | Materiality matters & Stakeholder engagement (page 54 – 56) |
| 2-17 | Collective knowledge of the highest governance body | A fair & safe workplace (page 38) |
| 2-22 | Statement on sustainable development strategy | Our sustainability strategy (page 10) |
| 2-24 | Embedding policy commitments | A fair & safe workplace (page 38), Governance (page 52) |
| 2-28 | Membership associations | Towards healthy watersheds (page 26), Path to moderation and no harmful use (page 50), Stakeholder engagement (page 55) |
| 2-29 | Approach to stakeholder engagement | Stakeholder engagement (page 55 - 56) |



| GRI STANDARD | DISCLOSURE | LOCATION | | |
|---|--|--|--|--|
| GRI 3: MATERIAL TOPICS 2021 | GRI 3: MATERIAL TOPICS 2021 | | | |
| 3-1 | Process to determine the material topics | Materiality matters & Stakeholder engagement (page 54 – 56) | | |
| 3-2 | List of material topics | HEINEKEN Vietnam's material matters (page 54) | | |
| 3-3 | Management of material topics | Stakeholder engagement (page 55 – 56) | | |
| GRI 201: ECONOMIC PERFORMAN | CE 2016 | | | |
| 201-1 | Direct economic value generated and distributed | Embrace diversity, equity and inclusion (DEI) (page 32), A fair & safe workplace (page 37 – 39), Positive impact in our communities (page 40 – 44), Performance in figures (page 60) | | |
| GRI 202: MARKET PRESENCE 2016 | GRI 202: MARKET PRESENCE 2016 | | | |
| 202-2 | Proportion of senior management hired from the local community | Embrace diversity, equity and inclusion (DEI) (page 29) | | |
| GRI 203: INDIRECT ECONOMIC IMPACTS 2016 | | | | |
| 203-2 | Significant indirect economic impacts | 2022 sustainability key achievements (page 5) | | |
| GRI 204: PROCUREMENT PRACTICES 2016 | | | | |
| 204-1 | Proportion of spending on locαl suppliers | Positive impact in our communities (page 42) | | |



| GRI STANDARD | DISCLOSURE | LOCATION | |
|------------------------------|--|---|--|
| GRI 302: ENERGY 2016 | | | |
| 302-3 | Energy intensity | Performance in figures (page 59) | |
| 302-4 | Reduction of energy consumption | Performance in figures (page 59) | |
| GRI 303: WATER AND EFFLUENTS | 2018 | | |
| 303-1 | Interactions with water as a shared resource | Towards healthy watersheds (page 23 – 27) | |
| 303-2 | Management of water discharge-related impacts | Towards healthy watersheds (page 23) | |
| 303-5 | Water consumption | Performance in figures (page 57) | |
| GRI 305: EMISSIONS | | | |
| 305-4 | GHG emissions intensity | Performance in figures (page 59) | |
| 305-5 | Reduction of GHG emissions | Reach net zero carbon emissions (page 15), Maximize circularity (page 19) | |
| GRI 306: WASTE 2016 | | | |
| 306-1 | Waste generation and significant waste-related impacts | Maximize circularity (page 17 – 22) | |
| 306-2 | Management of significant waste-related impacts | Maximize circularity (page 17 – 22) | |
| 306-3 | Waste generated | Performance in figures (page 58) | |
| 306-4 | Waste diverted from disposal | Performance in figures (page 58) | |
| 306-5 | Waste directed to disposal | Performance in figures (page 58) | |

| GRI STANDARD | DISCLOSURE | LOCATION | |
|--|---|--|--|
| GRI 403: OCCUPATION | | | |
| 403-1 | Occupational health and safety management system | A fair & safe workplace (page 38) | |
| 403-2 | Hazard identification, risk assessment, and incident investigation | A fair & safe workplace (page 34 – 38) | |
| 403-3 | Occupational health services | A fair & safe workplace (page 34 – 38) | |
| 403-4 | Worker participation, consultation, and communication on occupational health and safety | A fair & safe workplace (page 34 – 38) | |
| 403-5 | Worker training on occupational health and safety | A fair & safe workplace (page 34 – 38) | |
| 403-6 | Promotion of worker health | A fair & safe workplace (page 34 – 38) | |
| 403-7 | Prevention and mitigation of occupational health and safety impacts directly linked by business relationships | A fair & safe workplace (page 34 – 38) | |
| 403-9 | Work-related injuries | Performance in figures (page 60) | |
| GRI 404: TRAINING AND ED | UCATION 2016 | | |
| 404-1 | Average hours of training per year per employee | Performance in figures (page 60) | |
| 404-2 | Programs for upgrading employee skills and transition assistance programs | Embrace diversity, equity and inclusion (DEI) (page 32), A fair & safe workplace (page 34 – 39) | |
| GRI 405: DIVERSITY AND EQUAL OPPORTUNITY | | | |
| 405-1 | Diversity of governance bodies and employees | Embrace diversity, equity and inclusion (DEI) (page 29), Performance in figures (page 60) | |
| | | | |

GRI STANDARD DISCLOSURE LOCATION

GRI 413: LOCAL COMMUNITIES 2016

413-1 Operations with local community engagement, impact assessments, and development programs

Towards healthy watersheds (page 26)

GRI 417: MARKETING AND LABELING 2016

417-1 Requirements for product and service information and labeling

Path to moderation and no harmful use (page 48)



ABOUT THIS REPORT

SCOPE OF THE REPORT

This is **HEINEKEN Vietnam's 9th Sustainability Report**. The goal of our Report is to transparently share with our stakeholders the Company's agenda, ambitions, and progress to uphold our environment and social responsibilities. Our report concentrates on outlining HEINEKEN Vietnam's performance on sustainability in 2022 in response to key concerns raised by our stakeholders.

This report focuses on the acceleration of HEINEKEN Vietnam's sustainability efforts after the COVID-19 pandemic. Our environmental performance is reported in the scope of our breweries, from which the most significant impacts on People, Planet & Prosperity have been created and presented within the Path to Zero Impact. Our social and economic impacts in 2022 are presented within the Path to an Inclusive, Fair and Equitable World, Path to Moderation and No Harmful Use, as well as HEINEKEN Vietnam's commitment to support our stakeholders

REPORTING STANDARDS AND METHODOLOGY

HEINEKEN Vietnam has reported the information cited in this **Global Reporting Initiative (GRI)** content index for the period from 1 January 2022 to 31 December 2022 with reference to the GRI Standards.

The data presented in this report has been compiled with the aid of the HEINEKEN data collection systems listed below. All data within this publication has been reported in accordance with our global procedures, in good faith and to the best of our knowledge. Standard calculations in our systems have been built in, wherever possible, to minimize any inconsistencies.

HEINEKEN data collection systems consist of:

- The Accident Reporting & Investigation Software (ARISO) system, for safety reporting
- The Business Comparison System (BCS), for environmental reporting
- The EcoVadis Platform, for Supplier Code and performance information
- The Brew A Better World reporting hub



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We are fully committed to listening to our stakeholders and we welcome your feedback on our sustainability report and any aspect of our sustainability performance.

Please address your views and suggestions to:

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